



# Access Panel Network

## Training Guides

A guide to  
Organising  
an event

You don't need to be a big shot or the most outgoing person in the world to network effectively but the exchange of information; ideas and contacts can make a huge difference. In this guide we will look at what networking is and how to do it.



# Top Ten Tips



- 1. Getting there:**  
Encourage guests to use public transport, walk or cycle to your event. Highlight routes accessible to all and location of nearby blue badge parking.
- 2. Access:**  
Ensure communication methods and physical access enables a diverse range of people to be involved; make everyone feel welcome.
- 3. Reduce, reuse, and recycle:**  
Only buy what you need. Hire or re-use items from previous events. Use recycled products where possible, for example 100 per cent recycled paper. If you need to buy, can the item and associated packaging be re-used or recycled after the event?
- 4. Buy responsibly:**  
When buying new items, from food to fixtures and fittings, think about supporting local businesses, certified environmentally friendly and socially responsible sources, for example Fair-trade. Avoid polystyrene and PVC.
- 5. Catering:**  
Provide free tap water and ensure there are options for people of different cultures and dietary requirements.
- 6. Energy and water:**  
Seek to use low carbon and renewable energy. Use energy and water efficient appliances.
- 7. Do away with giveaways:**  
Think, do you really need to provide giveaways? Will it really add to the customer experience?
- 8. Waste:**  
Clearly label recycling and general waste bins. Locate them next to each other. Provide litter pickers for recyclables and general waste.
- 9. Local area:**  
Make sure appropriate measures are taken to reduce potential impacts on the environment and local communities.
- 10. Health, safety and security:**  
Ensure appropriate risk assessments have been taken and guests feel they are in a safe environment.

## Check list for organising an event

Item	Recommended Time Frame
<p><b>Objectives</b></p> <p>Identify the objectives of the event e.g.:</p> <ul style="list-style-type: none"> <li>• Aims</li> <li>• Purpose</li> <li>• Why is it necessary</li> <li>• What is hoped will be achieved by holding it</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Speakers (if applicable)</b></p> <p>Identify and approach speakers, and discuss convenient dates</p>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Chair (if applicable)</b></p> <p>Identify a Chair for the event – this is not always required but the role of a Chair is to welcome an audience to an event, and to introduce the speaker.</p> <p>This may be a person from your Access Panel or someone who is keen to support the purpose of the event.</p>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Dates</b></p> <p>Check around for any date clashes with other events, or to take advantage of existing events.</p>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>After Action Review</b></p> <p>Book a date for the ‘After Action Review’ involving people who are involved in the event</p>	<p>As soon as possible, but no later than two months before the event</p>

Item	Recommended Time Frame
<p><b>Target Audience</b></p> <p>Identify your target audience and how many guests will be invited. You should consider:</p> <ul style="list-style-type: none"> <li>• Internal attendees</li> <li>• External attendees</li> <li>• The size of your venue</li> <li>• The event budget</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Venue</b></p> <p>Locate and book a suitable venue for your event:</p> <ul style="list-style-type: none"> <li>• Is this a realistic and suitable size</li> <li>• Does the venue have a suitable layout</li> <li>• Is the venue in a convenient location</li> <li>• Access requirements for all those with disabilities (not only physical requirements)</li> <li>• Capacity</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Budget</b></p> <p>Identify the budget for the event, considering:</p> <ul style="list-style-type: none"> <li>• Free or charge for delegates</li> <li>• Number of participants</li> <li>• Venue charges</li> <li>• Material and equipment costs</li> <li>• Printing costs</li> <li>• Mailing costs</li> <li>• Admin costs</li> <li>• Insurance</li> <li>• Catering costs</li> <li>• Technical charges</li> <li>• Travel expenses</li> <li>• Fees for contributors</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>

Item	Recommended Time Frame
<p><b>Programme</b></p> <p>Develop the programme/timings for your event</p> <ul style="list-style-type: none"> <li>• Programme structure – length, variety, timing, continuity, order of play</li> <li>• Content – key contributors, key speakers, plenary, workshops, breakout sessions</li> <li>• Presentation – IT support, PowerPoint, voting mechanisms</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Confirmation</b></p> <p>Confirm in writing, the date and venue with:</p> <ul style="list-style-type: none"> <li>• The speaker</li> <li>• The Chair</li> <li>• Key stakeholders</li> <li>• Venue management</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Progress Updates</b></p> <p>Form a project team:</p> <ul style="list-style-type: none"> <li>• Arrange regular meetings</li> <li>• Assign responsibilities</li> <li>• Note all actions required</li> <li>• Record actions completed</li> <li>• Record Meeting</li> <li>• Develop an evaluation form for attendees to complete after the event</li> </ul>	<p>As soon as possible, but no later than two months before the event</p>
<p><b>Target Audience</b></p> <p>Collate a list of targeted invitees to your event.</p>	<p>At least eight weeks before the event</p>

Item	Recommended Time Frame
<p><b>Photographer</b></p> <p>Is a photographer required for your event?</p>	<p>Between eight and six weeks prior to the event.</p>
<p><b>Printed Invitations/Printed Materials</b></p>	<p>Seven weeks prior to the event invitations should be designed. It is recommended that invites are sent out six weeks before the event.</p>
<p><b>E-Invites</b></p> <p>E-invites should include the same information as printed invitations</p>	<p>Six weeks</p>
<p><b>Mailing</b></p> <p>Mail out of invitations to target mailing list</p>	<p>Six weeks</p>
<p><b>Replies</b></p> <p>Monitor replies and chase up non responses</p>	<p>From six weeks until the event</p>
<p><b>Website</b></p> <p>Add your event details to the website. The required information includes:</p> <ul style="list-style-type: none"> <li>• Speaker Name</li> <li>• Venue</li> <li>• Start and Finish Time</li> <li>• Event Title</li> <li>• Intended audience</li> <li>• If registration is required</li> <li>• Contact person and email address</li> <li>• An abstract of the event</li> </ul>	<p>At least six weeks before the event, but details can be added as soon as details are confirmed</p>

Item	Recommended Time Frame
<p><b>Catering</b></p> <p>When booking your catering you should consider the audience, time of day, budget, location and any dietary requirements.</p>	<p>Four weeks prior to the event the initial booking can be made. All catering must be confirmed at least one week in advance.</p>
<p><b>Technical Requirements</b></p> <p>Book technical requirements with IT or venue management – laptop, projector etc</p>	<p>Four weeks prior to the event</p>
<p><b>Catering</b></p> <p>Confirm final catering numbers</p>	<p>One week</p>
<p><b>Promotion &amp; Publicity</b></p> <p>Collate any handouts, agendas, information resources and promotional materials that you might like to have at the event.</p>	<p>One week</p>
<p><b>Recording Event / Knowledge Transfer</b></p> <p>Consider how the event could be recorded:</p> <ul style="list-style-type: none"> <li>• Outcomes</li> <li>• Knowledge and discussion from workshops</li> <li>• Presentations</li> <li>• Website needs</li> <li>• Voting output (if used)</li> <li>• How knowledge captured can be used in future</li> </ul>	<p>One week</p>



Item	Recommended Time Frame
<p><b>Before the event starts</b></p> <ul style="list-style-type: none"> <li>• Arrive at venue and ensure layout requirements with venue are correct</li> <li>• Set up banners, stands etc</li> <li>• Set out any handouts and agenda etc</li> <li>• Meet the speakers and check they have everything they need, ensure that they are happy with the layout and running order of the event</li> <li>• Locate nearest toilets and fire exits</li> </ul>	<p>At least one hour before the event</p>
<p><b>Welcome</b></p> <p>Open the doors and greet your guests</p>	<p>From half an hour before the event</p>
<p><b>Evaluation</b></p> <p>Ask delegates to complete an evaluation form of the event</p>	<p>Closing of event</p>
<p><b>Thank You</b></p> <p>Send thank you letters and emails to speaker and guests</p>	<p>Within one week of the event</p>
<p><b>Invoices</b></p> <p>Process all invoices for payment</p>	<p>As soon as possible following the event</p>
<p><b>After Action Review</b></p> <p>Attend review meeting and ensure it is recorded</p>	<p>Within one week of the event</p>





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